

14 February 2022

Kāinga Ora – Homes and Communities cancels the February bond tender, expects to launch a tap of 2030 Notes and potentially new 15-year Wellbeing Bonds over the coming week

Kāinga Ora – Homes and Communities cancels February tender, and expects to announce an increase to the existing 2.183% April 2030 Notes and potentially a new 15-year issue (with final maturity in February 2037), by its subsidiary Housing New Zealand Limited (HNZ).

An announcement on details to the launch is expected over the coming week, subject to investor feedback and market conditions.

Please note, Kāinga Ora has adjusted the May 2022 bond tender date when compared to the previous announcement on 9 December 2021.

If you would like to be added to our distribution list, please email treasury@kaingaora.govt.nz. Our [Investor Centre](#) also provides useful information on our borrowing programmes, credit ratings and Sustainability Financing Framework.

Nga mihi

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